

Status of Shares / Rating Information / Corporate Bond Information

(as of January 20, 2021)

Status of Shares

Total Shares / Number of Shareholders

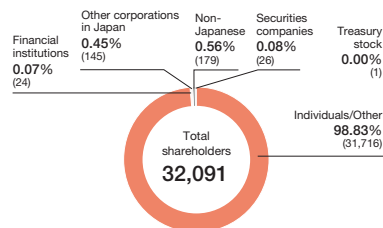
Authorized number of shares: 50,000,000

Number of shares outstanding:
16,568,500 (including 678,172 shares of treasury stock)

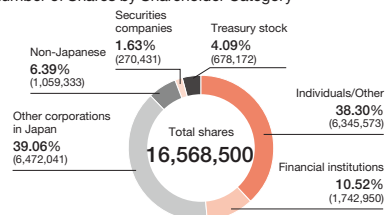
Minimum trading unit: 100 shares

Number of shareholders: 32,091

Number of Shareholders by Shareholder Category



Number of Shares by Shareholder Category



Major Shareholders

Shareholder name	Number of shares	Percentage of voting rights (%)
HighWood Co., Ltd.	2,470,800	15.54
Santomi	2,011,600	12.65
Taita Corporation	651,100	4.09
Tomihiro Takamatsu	495,000	3.11
Tomiya Takamatsu	495,000	3.11
Akira Takamatsu	494,000	3.10
The Master Trust Bank of Japan, Ltd. (Trust Account)	354,100	2.22
Lemongas Kagoshima Co., Ltd.	250,000	1.57
Custody Bank of Japan, Ltd. (Trust Account)	239,100	1.50
Lemongas Kumamoto Co., Ltd.	223,400	1.40

Trends in Total Shareholder Returns (over five years)

	FY2016	FY2017	FY2018	FY2019	FY2020
Share value at the end of the period (yen)	5,980	5,880	5,490	4,385	5,120
Dividend per share (yen)	60	60	60	60	60
Total shareholder return (%)	118.0%	117.2%	110.7%	90.3%	105.9%

(Comparative index: TOPIX net total return index)

TOPIX	Advance/decline rate compared with FY2016 (%)	117.1%	147.3%	124.1%	142.5%	154.8%
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Highest and Lowest Share Values by Fiscal Year

	FY2016	FY2017	FY2018	FY2019	FY2020
High (yen)	6,290	5,990	7,120	5,570	6,040
Low (yen)	4,935	5,070	5,110	4,000	2,761

Rating Information / Corporate Bond Information

Rating Information

The DyDo Group has been given the following rating by the credit rating agency listed below.

Rating agency	Rating	Outlook
Japan Credit Rating Agency, Ltd. (JCR)	A-	Stable

Corporate Bond Information

Description	Second unsecured straight bond (with a limited inter-bond pari passu ranking clause)
Date of issue	July 16, 2020
Total amount issued	¥10 billion
Interest rate	0.300% (per year)
Redemption date	July 16, 2025
Description	Third unsecured straight bond (with a limited inter-bond pari passu ranking clause)
Date of issue	July 16, 2020
Total amount issued	¥10 billion
Interest rate	0.510% (per year)
Redemption date	July 16, 2030

Corporate Data / Group Companies

(as of June 1, 2021)

Corporate Data

Company Name	DyDo Group Holdings, Inc.	Fiscal Year	From every January 21 to January 20 of the following year
Head Office	2-2-7 Nakanoshima, Kita-ku, Osaka 530-0005, Japan	Paid-in Capital	1,924 million yen
Representative	President and Representative Director Tomiya Takamatsu	Stock Exchange Listing Securities Code	Tokyo Stock Exchange, 1st Section 2590
Established	January 27, 1975	Number of Employees	Consolidated: 3,922 (as of January 20, 2021)

Group Companies

Domestic Beverage Business

DyDo DRINCO, INC.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Osaka

DyDo Beverage Service, Inc.	Consolidated Subsidiary
Business Outline	Contract sales of soft drinks, etc.
Location	Osaka

DyDo Business Service, Inc.	Consolidated Subsidiary
Business Outline	Business processing services for the Group
Location	Osaka

DyDo Beverage Shizuoka, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Fukuroi, Shizuoka

DyDo Vending Japan, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Yonago, Tottori

DyDo DRINCO Service Kanto, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Shimotsuga, Tochigi

DyDo MitsuFuji Beverage, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Imabari, Ehime

DyDo-Takenaka Beverage, Inc.	Equity Method Affiliate
Business Outline	Manufacture and sales of soft drinks, etc.
Location	Muroto, Kochi

DyDo-Takenaka Vending, Inc.	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Nankoku (registered location: Kochi), Kochi

Akita-DyDo Corporation	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Akita

Gunma-DyDo Corporation	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Sawa, Gunma

DyDo Vending Kinki, Inc.	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Kawanishi, Hyogo

Shibusawa DyDo Group Logistics Co., Ltd.	Equity Method Affiliate
Business Outline	Freight forwarding on consignment
Location	Osaka

International Beverage Business

Shanghai DyDo DRINCO, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Shanghai, China

DyDo DRINCO RUS, LLC	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Moscow, Russia

Della Gıda Sanayi ve Ticaret A.Ş.	Consolidated Subsidiary
Business Outline	Production of soft drinks, etc.
Location	Istanbul, Turkey

Bahar Su Sanayi ve Ticaret A.Ş.	Consolidated Subsidiary
Business Outline	Production of soft drinks, etc.
Location	Istanbul, Turkey

DyDo DRINCO TURKEY İçecek Satış ve Pazarlama A.Ş.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Istanbul, Turkey

Mavidağ Gıda Pazarlama Sanayi ve Ticaret İthalat İhracat A.Ş.	Consolidated Subsidiary
Business Outline	Production of soft drinks, etc.
Location	Muğla, Turkey

DyDo DRINCO UK Ltd	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	London, UK

Pharmaceutical-Related Business

DAIDO Pharmaceutical Corporation	Consolidated Subsidiary
Business Outline	Sales and production of drinkable preparations (medicines, quasi-medicines, soft drinks), etc.
Location	Katsuragi, Nara

Food Business

Tarami Corporation	Consolidated Subsidiary
Business Outline	Sales and production of fruit dessert jellies, etc.
Location	Nagasaki

Shunnotoki Inc.	Consolidated Subsidiary
Business Outline	Sales of fruit dessert jellies, etc.
Location	Isahaya, Nagasaki

Other

DyDo Pharma, Inc.	Consolidated Subsidiary
Business Outline	Manufacture and sales of healthcare pharmaceuticals and equipment, etc.
Location	Osaka