

## Status of Shares / Rating Information / Corporate Bond Information

(as of January 20, 2019)

### Status of Shares

#### Total Shares / Number of Shareholders

Authorized number of shares: 50,000,000

Number of shares outstanding:  
16,568,500 (including 997 shares of treasury stock)

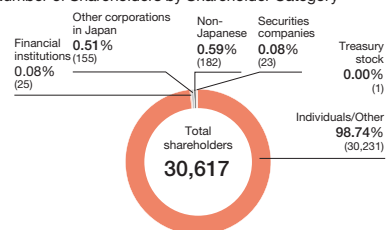
Minimum trading unit: 100 shares

Number of shareholders: 30,617

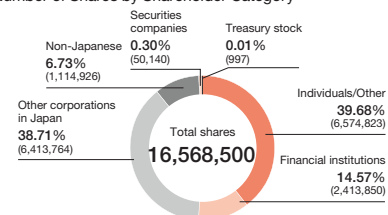
#### Major Shareholders

Shareholder name	Number of shares	Percentage of voting rights (%)
HighWood Co., Ltd.	2,470,800	14.91
Santomi	2,011,600	12.14
Taita Corporation	738,100	4.45
Tomihiro Takamatsu	495,000	2.98
Tomiya Takamatsu	495,000	2.98
Akira Takamatsu	494,000	2.98
The Master Trust Bank of Japan, Ltd. (Trust Account)	488,500	2.94
Japan Trustee Services Bank, Ltd. (Trust Account)	476,000	2.87
Japan Trustee Services Bank, Ltd. (Trust Account 9)	451,700	2.72
Tamon Takamatsu	445,800	2.69

#### Number of Shareholders by Shareholder Category



#### Number of Shares by Shareholder Category



#### Trends in Total Shareholder Returns (over five years)

	FY2014	FY2015	FY2016	FY2017	FY2018
Share value at the end of the period (yen)	4,945	5,120	5,980	5,880	5,490
Dividend per share (yen)	60	60	60	60	60
Cumulative dividend per share (yen)	280	290	300	300	300
Share value increase (yen)	1,945	1,970	2,900	2,330	1,180
Total shareholder return* per share					
Absolute amount (yen)	2,225	2,260	3,200	2,630	1,480
Percentage	74.2%	71.7%	103.9%	74.1%	34.3%

\*total shareholder return for each of the previous five fiscal years (share value increase + cumulative dividend)

(Reference)

TOPIX	on Jan. 20	FY2014	FY2015	FY2016	FY2017	FY2018
Increase/decrease over five years		47.9%	44.4%	105.6%	107.3%	20.4%

#### Highest and Lowest Share Values by Fiscal Year

	FY2014	FY2015	FY2016	FY2017	FY2018
High (yen)	5,150	5,720	6,290	5,990	7,120
Low (yen)	3,925	4,530	4,935	5,070	5,110

## Rating Information / Corporate Bond Information

#### Rating Information

The DyDo Group has been given the following rating by the credit rating agency listed below.

(as of July 19, 2018)

Rating agency	Rating	Outlook
Japan Credit Rating Agency, Ltd. (JCR)	A-	Stable

#### Corporate Bond Information

Description	First unsecured straight bond (with a limited inter-bond pari passu ranking clause)
Date of issue	October 16, 2015
Total amount issued	¥15 billion
Interest rate	0.341% (per year)
Redemption date	October 16, 2020

## Corporate Data / Group Companies

(as of January 20, 2019)

### Corporate Data

Company Name	DyDo Group Holdings, Inc.	Fiscal Year	From every January 21 to January 20 of the following year
Head Office	2-2-7 Nakanoshima, Kita-ku, Osaka 530-0005, Japan	Paid-in Capital	1,924 million yen
Representative	President and Representative Director Tomiya Takamatsu	Stock Exchange Listing	Tokyo Stock Exchange, 1st Section
Established	January 27, 1975	Securities Code	2590
		Number of Employees	Consolidated: 3,912

### Group Companies

#### Domestic Beverage Business

DyDo DRINCO, INC.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Osaka

DyDo Beverage Service, Inc.	Consolidated Subsidiary
Business Outline	Contract sales of soft drinks, etc.
Location	Osaka

DyDo Business Service, Inc.	Consolidated Subsidiary
Business Outline	Business processing services for the Group
Location	Osaka

DyDo Beverage Shizuoka, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Fukuroi, Shizuoka

DyDo West Vending, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Yonago, Tottori

DyDo DRINCO Service Kanto, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Shimotsuga, Tochigi

DyDo-Takenaka Beverage, Inc.	Equity Method Affiliate
Business Outline	Manufacture and sales of soft drinks, etc.
Location	Muroto, Kochi

DyDo-Takenaka Vending, Inc.	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Nankoku (registered location: Kochi), Kochi

Akita-DyDo Corporation	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Akita

Gunma-DyDo Corporation	Equity Method Affiliate
Business Outline	Sales of soft drinks, etc.
Location	Sawa, Gunma

Shibusawa DyDo Group Logistics Co., Ltd.	Equity Method Affiliate
Business Outline	Freight forwarding on consignment
Location	Osaka

#### International Beverage Business

Shanghai DyDo DRINCO, Inc.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Shanghai, China

DyDo DRINCO RUS, LLC	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Moscow, Russia

DyDo Mamee Distribution Sdn. Bhd.	Consolidated Subsidiary
Business Outline	Sales of chilled drinks and soft drinks, etc.
Location	Johor Bahru, Malaysia

Della Gıda Sanayi ve Ticaret A.Ş.	Consolidated Subsidiary
Business Outline	Production of soft drinks, etc.
Location	Istanbul, Turkey

Bahar Su Sanayi ve Ticaret A.Ş.	Consolidated Subsidiary
Business Outline	Production of soft drinks, etc.
Location	Istanbul, Turkey

DyDo DRINCO TURKEY İçecek Satış ve Pazarlama A.Ş.	Consolidated Subsidiary
Business Outline	Sales of soft drinks, etc.
Location	Istanbul, Turkey

Mavidağ Gıda Pazarlama Sanayi ve Ticaret İthalat İhracat A.Ş.	Non-consolidated Subsidiary
Business Outline	Manufacture and sales of mineral water
Location	Muğla, Turkey

#### Pharmaceutical-Related Business

DAIDO Pharmaceutical Corporation	Consolidated Subsidiary
Business Outline	Sales and production of drinkable preparations (medicines, quasi-medicines, soft drinks), etc.
Location	Katsuragi, Nara

#### Food Business

Tarami Corporation	Consolidated Subsidiary
Business Outline	Sales and production of fruit dessert jellies, etc.
Location	Nagasaki

Shunnotoki Inc.	Consolidated Subsidiary
Business Outline	Sales of fruit dessert jellies, etc.
Location	Isahaya, Nagasaki

#### DyDo Group Holdings Website Information

<https://www.dydo-ghd.co.jp/en/>

In order to provide the latest news to our shareholders and investors in a timely manner, we are committed to IR activities through our website.

